

JEANNE K. SMITH

Estate Organization Expert and Professional Speaker

Jeanne K. Smith has a unique practice combining the two aspects of professional speaking and organizational consulting. Her specialty in both involves the Estate Organization and Assisting Estate Administrator fields of professional organizing, which she pioneered in 1992.

In the professional speaker arena, Jeanne offers educational presentations on the importance of families having “The Conversation”, about getting their affairs in order. Her signature story is a compelling call to action. To facilitate this difficult discussion, Jeanne has created “Exit Strategies: A Plan and A Place For Your Estate Information”, a place to record the results of the conversation. This “gift of love” becomes the family resource guide after a natural disaster, a family member’s incapacity or loss of a loved one.

Jeanne and her teams offer hands-on assistance to conservators, successor trustees, or executors with the paperwork and physical estate management, while her clients maintain their fiduciary roles and responsibilities.

In addition to numerous local newspaper articles, Jeanne has been featured in the *Chicago Tribune/Triblocal (July 2008)*, *AARP Magazine (Jan.2007)*, *Kiplinger’s Money Magazine (May 2007)*, *Kiplinger’s Retirement Report*, *The Wall Street Journal*, *The Practice*, *Health Magazine*, etc.

Jeanne is President Elect for 2009-2010 of the Northern California Chapter of the National Speakers Association, is a member of the Financial Planning Forum, The Peninsula Estate Planning Council, and a Past-President of the San Francisco-Bay Area Chapter of the National Association of Professional Organizers (NAPO).